

Top Ten Performers of 2007

Name	Ticker	Shares	Cost \$	Buy Date	Buy Price	Sell Date	Sell Price	Return \$	P/L \$	% P/L
Diamond Offshore	DO	125000	\$ 10,437,500	13-Apr	\$ 83.50	7-Dec	\$ 125.30	\$ 15,662,500	\$ 5,225,000	50%
TransOcean	RIG	125000	\$ 10,262,500	23-Mar	\$ 82.10	18-Jul	\$ 144.02	\$ 18,002,500	\$ 7,740,000	75%
GLD ETF	GLD	185000	\$ 11,858,500	26-Jan	\$ 64.10	18-Jul	\$ 77.32	\$ 14,304,200	\$ 2,445,700	21%
Newmont Mining	NEM	250000	\$ 9,800,000	25-May	\$ 39.20	23-Nov	\$ 52.09	\$ 13,022,500	\$ 3,222,500	33%
Dryships	DRYS	250000	\$ 9,037,500	18-May	\$ 36.15	17-Aug	\$ 51.89	\$ 12,972,500	\$ 3,935,000	44%
Yamana	AUY	750000	\$ 7,987,500	3-Aug	\$ 10.65	2-Nov	\$ 14.98	\$ 11,235,000	\$ 3,247,500	41%
BP Prudhoe	BPT	225000	\$ 14,958,000	30-Mar	\$ 66.48	21-Dec	\$ 77.20	\$ 17,370,000	\$ 2,412,000	16%
Oil ETF	DIG	125000	\$ 9,427,500	23-Mar	\$ 75.42	12-Oct	\$ 117.32	\$ 14,665,000	\$ 5,237,500	56%
Elan	ELN	750000	\$ 10,402,500	23-Feb	\$ 13.87	14-Dec	\$ 22.57	\$ 16,927,500	\$ 6,525,000	63%
Biogen Idec	BIIB	225000	\$ 12,582,000	13-Jul	\$ 55.92	30-Nov	\$ 74.12	\$ 16,677,000	\$ 4,095,000	33%

\$ 106,753,500

3 Worst Performers 2007

Name	Ticker	Shares	Buy Date	Buy Price	Sell Date	Sell Price	Return \$	P/L \$	% P/L
Ocean Freight	OCNF	80000	12-Oct	\$ 26.79	30-Nov	\$ 21.88	\$ 1,750,400	\$ (392,800)	-18%
Accelor Mittal	MT	50000	26-Oct	\$ 81.57	7-Dec	\$ 73.93	\$ 3,696,500	\$ (382,000)	-9%
Delta Petroleum	DPTR	80000	30-Mar	\$ 22.96	24-Aug	\$ 15.29	\$ 1,223,200	\$ (613,600)	-33%